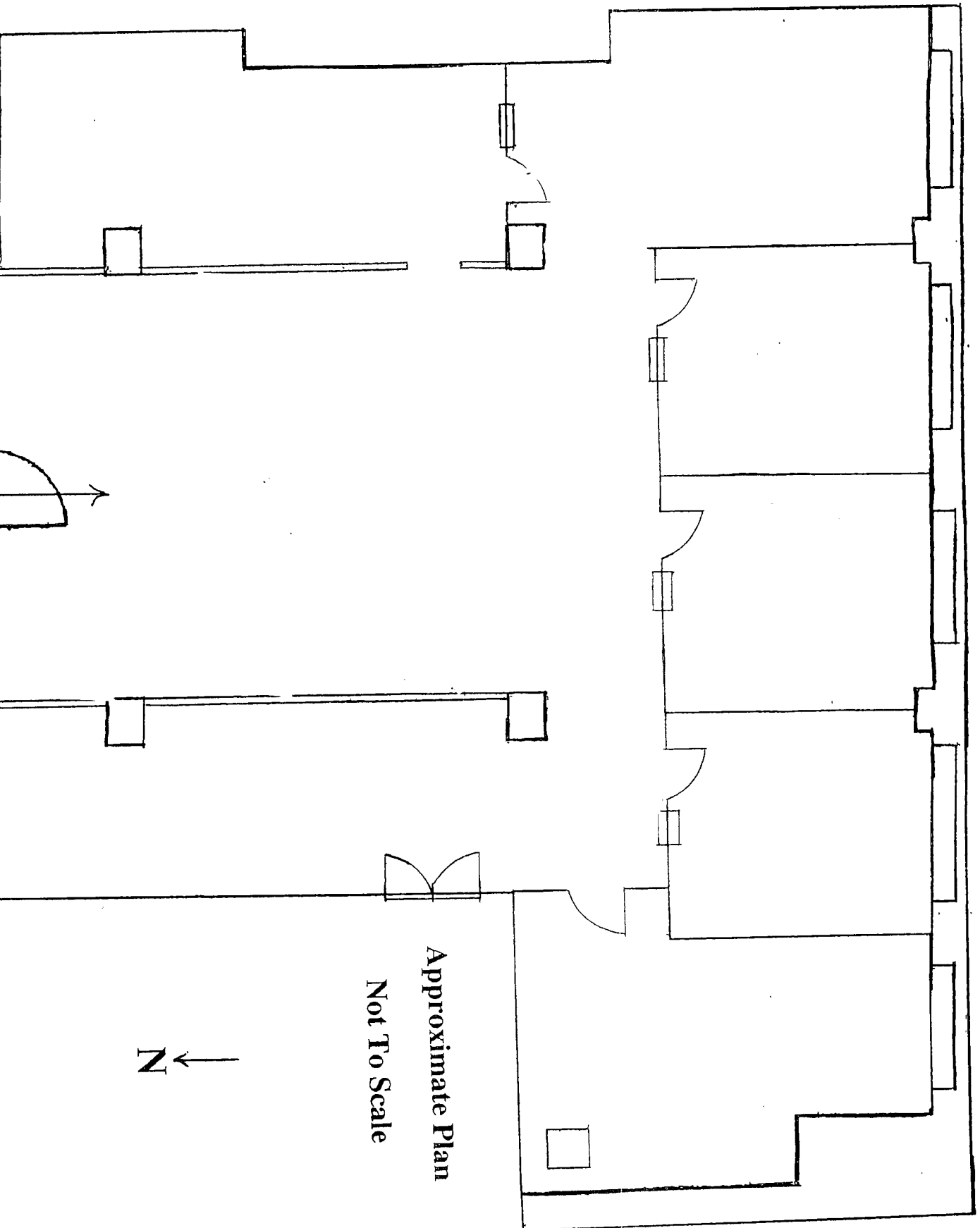


**121 WEST 27<sup>TH</sup> STREET, NYC, NY – SUITE 1002**



**EXHIBIT “B”**